# Revocable Living Trust Amendment

Unlike a Will, a living trust is controlled by contract law rather than by the probate code under state law. An amendment to a Revocable Living Trust must be in writing, but it does not need to be witnessed. It does not need to be notarized. It does need to be signed by the Grantors of the Trust and the Trustees of the Trust since they are both parties to the Trust Agreement. In most cases, with a Revocable Living Trust, these are the same people.

After the Revocable Living Trust has been signed, the original should be placed with your other legal documents in a safety deposit box or a fire-proof cabinet and a copy put in your Document Portfolio.

The following pages contain a sample filled-out Revocable Living Trust Amendment form which will guide you on how to complete the form, and a blank Amendment for you to complete.

# THE
# DOE FAMILY
# REVOCABLE LIVING TRUST

## AMENDMENT

THIS FIRST AMENDMENT to the Trust Agreement made this 1ST day of MAY, 2005 executed between JOHN JAY DOE and MARY JANE DOE, hereinafter referred to as the Grantor(s) and JOHN JAY DOE and MARY JANE DOE, hereinafter referred to as the Trustee(s).

WHEREAS, the Grantor(s) and the Trustee(s) entered into a Revocable Living Trust dated JUNE 12, 2001, hereinafter called the Trust Agreement, and

WHEREAS, Article THREE of the Trust Agreement provided that the Grantor(s) reserve(s) the right to amend in any manner or revoke in whole or in part the Trust Agreement, and

WHEREAS, the Grantor(s) is/are desirous of modifying and amending the Trust Agreement and the Trustee(s) is/are agreeable to the modification and amendments contained herein,

NOW THEREFORE, IT IS AGREED:

*ARTICLE FIVE SHOULD BE CHANGED AS FOLLOWS:*

*Donald David Doe should be replaced as Successor Trustee by Dawn Danielle Doe.*

*ARTICLE SEVEN SHOULD BE CHANGED AS FOLLOWS:*

*The Trust principal that has been divided into shares for each of the Grantors' children should be distributed to each child at the following ages:*

*30% of the Trust as age 25, 30% of the Trust at age 30 and the remainder of the Trust principal at age 35.*

SAMPLE

**IN WITNESS WHEREOF**, Grantor(s) has hereunto subscribed his/her name to the Amendment to this TRUST this __1ST__ day of _____MAY_____, 20_05__.

__JOHN JAY DOE and MARY JANE DOE____
GRANTOR

STATE OF ILLINOIS )
) SS
COUNTY OF COOK )

The foregoing instrument was acknowledged before me this ____ day of_____, 20_____, by the Grantor.

SEAL

_____
Notary public:

My Commission Expires:_____

SAMPLE

# THE

# _____

# REVOCABLE LIVING TRUST

# AMENDMENT

THIS _____ AMENDMENT to the Trust Agreement made this _____ day of _____, _____executed between _____, hereinafter referred to as the Grantor(s) and _____ , hereinafter referred to as the Trustee(s).

WHEREAS, the Grantor(s) and the Trustee(s) entered into a Revocable Living Trust dated _____, hereinafter called the Trust Agreement, and

WHEREAS, Article _____ of the Trust Agreement provided that the Grantor(s) reserves the right to amend in any manner or revoke in whole or in part the Trust Agreement, and

WHEREAS, the Grantor(s) is desirous of modifying and amending the Trust Agreement and the Trustee(s) is agreeable to the modification and amendments contained herein,

NOW THEREFORE, IT IS AGREED:

**IN WITNESS WHEREOF**, Grantor(s) has hereunto subscribed his/her name to the Amendment to this TRUST this _____ day of _____, 20_____.

_____
GRANTOR

STATE OF )
) SS
COUNTY OF )

The foregoing instrument was acknowledged before me this ____ day of_____, 20_____, by the Grantor.

SEAL

_____
Notary public:

My Commission Expires:_____