

4A-214. Community property and liabilities schedule.

[For use with Rule 1-123 NMRA]

STATE OF NEW MEXICO

COUNTY OF _____
_____ JUDICIAL DISTRICT

_____,
Petitioner,

v. No. _____

_____,
Respondent.

**COMMUNITY PROPERTY
AND LIABILITIES SCHEDULE**

Neither party is required to submit a proposed distribution. Any stipulation regarding value or distribution should be indicated by an asterisk.

	ASSETS	Value		
		Husband	Wife	Combined
1.	Cash	\$ _____	\$ _____	\$ _____
2.	Financial institution accounts: ¹			
	a. _____ Account # _____	\$ _____	\$ _____	\$ _____
	b. _____ Account # _____	\$ _____	\$ _____	\$ _____
	c. _____ Account # _____	\$ _____	\$ _____	\$ _____
	d. _____ Account # _____	\$ _____	\$ _____	\$ _____
3.	Stocks, bonds and mutual funds:			
	a. _____ Sh. _____	\$ _____	\$ _____	\$ _____
	b. _____ Sh. _____	\$ _____	\$ _____	\$ _____
	c. _____ Sh. _____	\$ _____	\$ _____	\$ _____
4.	Insurance policies:			
	a. Company _____			
	[Face amount \$ _____]			
	Cash value	\$ _____	\$ _____	\$ _____
	Loan balance \$ _____	\$ _____	\$ _____	\$ _____
	b. Company _____			

[Face amount \$ _____]

Cash value \$ _____ \$ _____ \$ _____
Loan balance \$ _____ \$ _____ \$ _____

5. Real estate:

a. _____ \$ _____

Mortgage (\$/mo) \$ _____

REC (\$/mo) \$ _____

Cost of sale

(\$/%) \$ _____ \$ _____ \$ _____ \$ _____

b. _____ \$ _____

Mortgage (\$/mo) \$ _____

REC (\$/mo) \$ _____

Cost of sale

(\$/%) \$ _____ \$ _____ \$ _____ \$ _____

6. Vehicles:

a. _____ \$ _____

Lien (\$/mo) \$ _____ \$ _____ \$ _____ \$ _____

b. _____ \$ _____

Lien (\$/mo) \$ _____ \$ _____ \$ _____ \$ _____

7. Business assets \$ _____ \$ _____ \$ _____

8. Household furniture and goods \$ _____ \$ _____ \$ _____

9. Tax refunds \$ _____ \$ _____ \$ _____

10. IRA/Keogh/Annuity \$ _____ \$ _____ \$ _____

11. Retirement \$ _____ \$ _____ \$ _____

12. Retirement \$ _____ \$ _____ \$ _____

13. Other total assets \$ _____ \$ _____ \$ _____

Total assets \$ _____ \$ _____ \$ _____

LIABILITIES (Mo/Pmt) Value: Husband: Wife:

1. _____ \$(_____) \$ _____ \$ _____ \$ _____

2. _____ \$(_____) \$ _____ \$ _____ \$ _____

3. _____ \$(_____) \$_____ \$_____ \$_____

4. _____ \$(_____) \$_____ \$_____ \$_____

5. Tax Liability \$(_____) \$_____ \$_____ \$_____

Total liabilities: \$(_____) \$_____ \$_____ \$_____

**ESTIMATED
NET ASSETS:** \$_____ \$_____ \$_____

Equalization of
Assets: \$_____ \$_____ \$_____

EQUAL ASSETS: \$_____ \$_____ \$_____

I have read the foregoing and the amounts are true and correct. I understand that if I make a material misstatement of fact, I may be prosecuted and punished for perjury.

Signature

Name (*print*)

Mailing address (*print*)

City, state, and zip code (*print*)

Telephone number

NOTARY PUBLIC

Signed and sworn to before me this _____ day of _____, _____.

My commission expires: _____.

USE NOTE

1. Include all checking, savings, and money market accounts and certificates of deposit.

[Approved, effective November 1, 2000 until November 1, 2001; approved, effective November 1, 2001; 4A-131 recompiled and amended as 4A-214 by Supreme Court Order No. 13-8300-010, effective for all pleadings and papers filed on or after May 31, 2013, in all cases pending or filed on or after May 31, 2013.]

Compiler's note. – Pursuant to Supreme Court Order No. 13-8300-010, former 4A-131 NMRA was recompiled and amended as 4A-214 NMRA effective May 31, 2013.